



Business Continuity/Disaster Recovery Plan

Resilience Wealth Advisors developed a Business Continuity/Disaster Recovery Plan to respond to events that cause significant business disruption (SBD). Since the timing and impact of disasters and disruptions is unpredictable, we will be flexible in responding to actual events as they occur. If the significant business disruption is so severe that it prevents us from remaining in business for a period of time, we will communicate that information promptly. With that in mind, we are providing you with this information on our Business Continuity Plan.

Our Business Continuity Plan – We created a business continuity plan to permit our Firm to resume operations as quickly as possible, given the scope and severity of the SBD. We plan to recover quickly and resume business operations after making an immediate financial and operational assessment. We will respond by safeguarding our employees and property, client data, protecting the Firm’s books and records, and allowing our clients to transact business. Our business continuity plan addresses: data backup and recovery; all mission critical systems; financial and operational assessments; alternative communications with clients, employees, and regulators; alternate physical location of employees; critical supplier, and contractor; regulatory reporting; and assuring our clients prompt access to their funds and securities if we are unable to continue our business for any length of time.

Varying Disruptions – SBDs vary in their scope from within our Firm, to the entire city where we are located, or the whole region. Likewise, the severity of the disruption varies from minimal to severe. In a disruption to only our Firm or the building housing our Firm, we will transfer our operations to a local site when needed and expect to recover and resume business as quickly as possible. In a disruption affecting our business district, city, or region, we will transfer our operations to a site outside of the affected area and resume business within a reasonable time period. If the SBD is so severe that it prevents us from remaining in business, we will assure our client’s prompt access to their funds and securities.

Contacting Us – If you have questions about our Business Continuity Plan or following a SBD, you can contact us at 704-593-6482 or GeneralInfo@ResilienceWealthAdvisors.com. You can also check our website at www.resiliencewealthadvisors.com for special posted messages. Please note that your assets are held at SEI (not our Firm) and our outage should not affect those holdings. If you cannot reach us through those means, you can contact SEI directly via the contact information found on your account statements or at 610-676-1000 for instructions on how to access funds and securities, enter orders, and process other trade-related, cash and security transfer transactions for your account.